

NANTA TECH LIMITED

(Formerly known as Nanta Tech Private Limited)
CIN: L26405GJ2023PLC142367



Date- 13th May, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

ISIN: INE0YJA01011
BSE Scrip Code: 544668

Subject: Investor Presentation - H2 - FY26

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the investor presentation for the financial year ended 31st March 2026, which is also uploaded on website of the company.

Kindly take the aforesaid information on record.

Thanking You.

Yours faithfully

For **Nanta Tech Limited**

MAYANK
ARVINDBH
AJANI

Mayank Jani
Managing Director
DIN: 09565806

Encl: a/a

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NANTA TECH LTD

INVESTOR PRESENTATION

MAY 2026



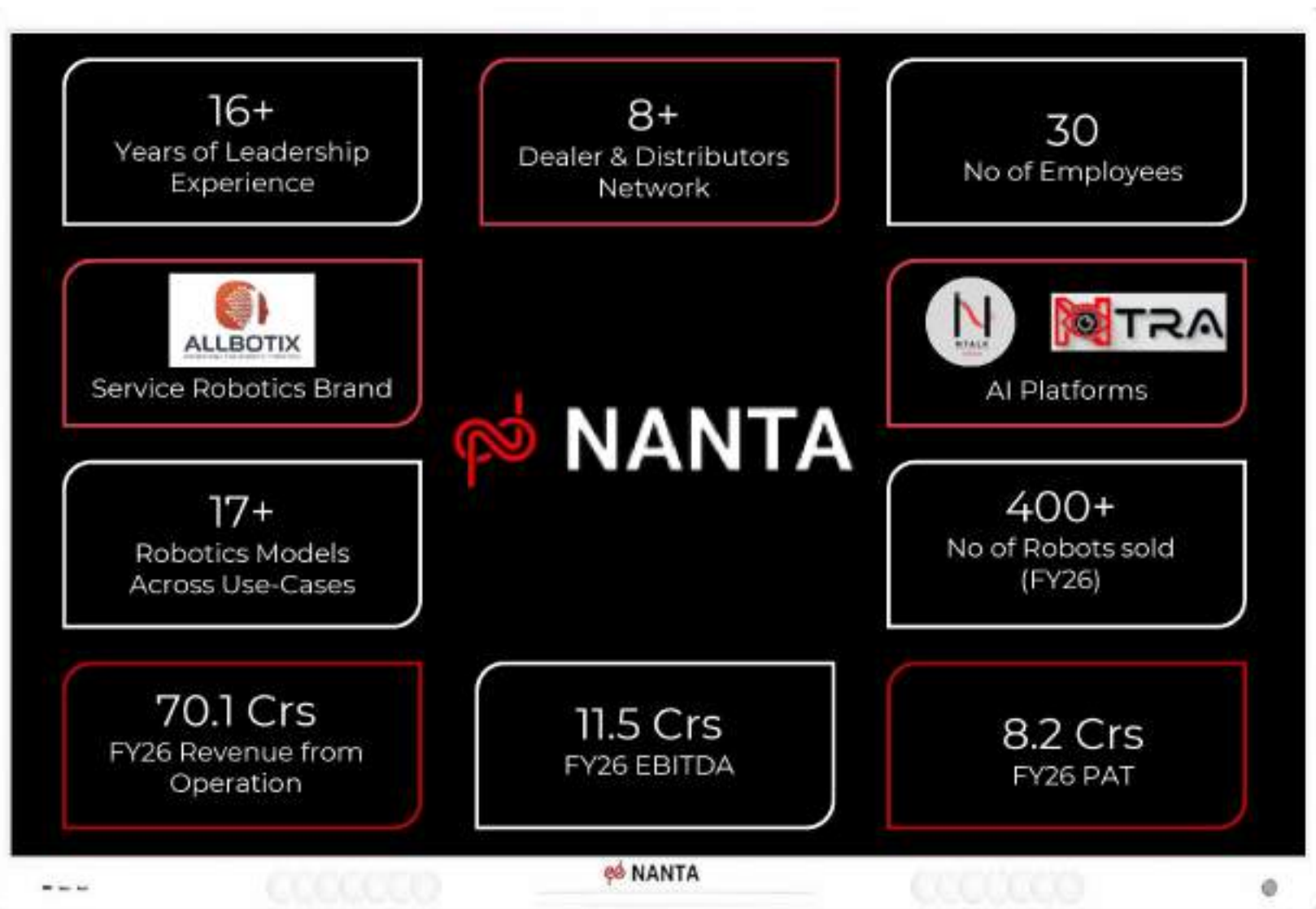
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Company Overview





- Founded in 2018 through proprietorship firm MNT Technologies, the business initially focused on AV integration and later expanded into AV product distribution, service robotics, and software solutions.
- Nanta Tech Limited was incorporated in June 2023 and subsequently acquired the business of MNT Technologies in February 2024 on a going-concern basis.
- The company operates across two core verticals: Robotics and Audio-Visual (AV) Solutions, combining hardware deployment with software and AI-driven capabilities.
- The AV business offers end-to-end solutions including design, supply, installation, integration, and AMC services for enterprise and institutional clients.
- The Robotics business provides service robots for logistics, warehousing, hospitality, and enterprise automation use cases.
- The company has built a diversified business model with strong customer retention, repeat business, and long-term client relationships.
- The company is focused on scaling operations through geographic expansion, product innovation, and enhanced customer engagement, supported by investments in experience centers and working capital.



Key Milestones

Driving innovation in Robotics & AV solutions through trusted partners.





Robotics
Automation
Solutions


Audio Visual
Immersive
Experiences

- 2018** → Founded as MNT Technologies, starting operations in AV integration and technology solutions.
- 2019** → Strengthened market presence through strategic partnerships with leading global AV brands.
- 2020** → Expanded into service robotics, entering the automation solutions segment.
- 2023** → Incorporated Nanta Tech Limited, establishing a corporate platform for future growth.
- 2024** → Acquired MNT Technologies on a going-concern basis and expanded into OEM manufacturing under ALLBOTIX.
- 2025** → Listed on the BSE SME platform and received industry recognition.
- 2026** → Completed strategic expansion through RSVP acquisition, launch of AI platforms (NTalk & NTra).

Empowering smarter spaces and industries through
two core verticals



 **Robotics & AI Solutions**

Audio-Visual (AV) 

01 SERVICE ROBOTICS

End-to-end service robotics solutions combining hardware sourcing, software customization, and **AI-driven automation** to enhance operational efficiency and customer experience's

APPROACH & CAPABILITIES

-  **Source & Customize**
Sourced from leading vendors and customized via in-house software integration.
-  **Test & Brand**
Rigorous testing, quality assurance, and white-label branding under our umbrella.
-  **Full Autonomy**
Operate independently to perform complex tasks like cleaning, delivery, and interaction.
-  **Human Interaction**
Engage seamlessly via touchscreens, voice recognition, and facial recognition.
-  **Adaptability & Efficiency**
Highly customizable to specific business environments, significantly reducing labor dependency.

OUR SERVICE ROBOT PORTFOLIO



Cleaning Robots

Autonomous facility cleaning solutions with AI-powered navigation & mapping.

Dining / Delivery

Smart autonomous delivery robots featuring voice-enabled customer interaction.

Greeting Robots

Interactive customer engagement solutions with an AI-based communication interface.

Warehousing / Logistics

Autonomous material handling systems with inventory movement & tracking automation.

Marketing Robots

AI-driven interactive engagement robots with personalization, lead capture & real-time customer analytics.

02 SOFTWARE DEVELOPMENT & AI SOLUTIONS

Building intelligent software ecosystems that integrate robotics, AI and digital platforms to drive **automation, efficiency and business growth**.



KEY BENEFITS

- Faster Time-to-Market** - Accelerated development cycles.
- Scalable Architecture** - Built to grow with your enterprise.
- Cross-Platform** - Seamless functionality across devices.
- Cost Optimization** - Maximized ROI on software spend.



Robotics Software (ROS - Based)

- Custom Development & Integration:** ROS / ROS2 migration and robotic application development.
- System Simulation:** Advanced modeling using tools like Gazebo and RViz.
- Algorithm Development:** SLAM, advanced motion planning, and computer vision implementation.
- Hardware Integration:** Seamless linking of sensors, actuators, and controllers.



AI & Automation Solutions

- Custom AI Models:** NLP, Computer Vision, and Predictive Analytics development
- Generative AI Tools:** Intelligent chatbots, automated content generation.
- Process Automation:** AI-powered workflows integrated into existing systems and digital platforms.



AI & Automation Solutions

- Mobile App Development:** iOS & Android apps for operations, clients, and data access.
- Portal Development:** Employee & client portals featuring workflow automation and dashboards.
- Website & SEO:** AI-enabled, high-performance websites optimized for visibility and lead generation.

Enabling **intelligent communication** environments through integrated audio, video, and control systems.

Integrated AV Capabilities



End-to-End AV Integration (SITC):

Supply, Installation, Testing & Commissioning of complete AV ecosystems.



Consulting & Design:

Space planning with optimized acoustics, lighting & system architecture.



B2B Project Execution:

Predominantly subcontracted enterprise deployments across sectors.



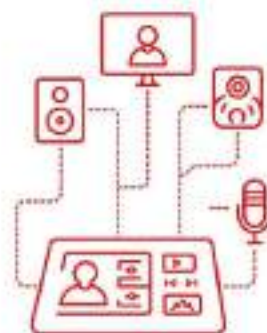
Custom Solutions:

Tailored AV setups aligned with client infrastructure, design & use-case.



Key Value Proposition

- Enhanced Communication & Collaboration
- Seamless System Integration & Control
- High Reliability with Minimal Downtime
- Scalable & Future-Ready Infrastructure
- Improved Productivity & User Experience
- Cost-Effective & Efficient Solutions



Product Portfolio



Interactive display



Active LED



Microphone



AI Based PTZ Camera





Needs Assessment

Objective:

- Establish a clear understanding of client requirements, operational objectives, and long-term scalability needs.

Process:

- Conduct discussions and site assessments to evaluate infrastructure, usage patterns, and scalability requirements.



System Design

Objective:

- Architect a robust, scalable, and integrated AV or robotics solution tailored to defined requirements.

Process:

- Design optimized systems with a focus on performance, interoperability, and seamless integration.



Integration & Installation

Objective:

- Deploy and configure systems in line with technical specifications and operational requirements.



Process:

- Execute installation and configure hardware, software, and networks for reliable operations.



Testing & Quality Assurance

Objective:

- Ensure system reliability, performance consistency, and compliance with defined standards.

Process:

- Conduct end-to-end testing to validate functionality, connectivity, and system performance.



Training & Documentation

Objective:

- Enable seamless adoption and efficient utilization of deployed systems by end-users.

Process:

- Deliver training and provide clear documentation for effective system usage and troubleshooting.



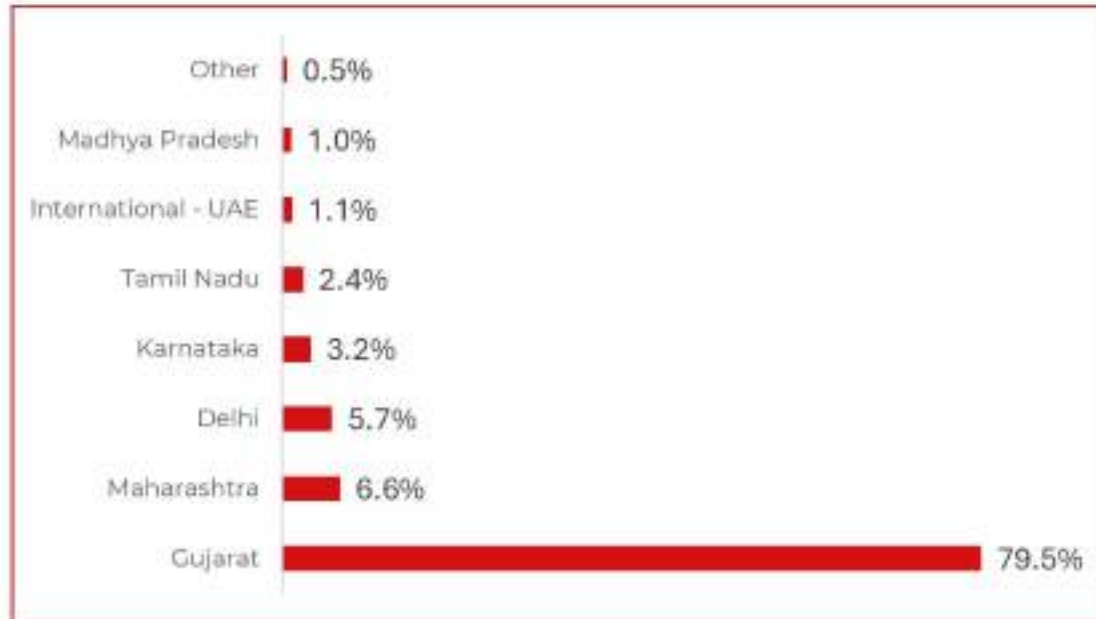
Maintenance & Support

Objective:

- Sustain long-term system performance, reliability, and continuous optimization.

Process:

- Implement proactive maintenance and provide responsive support to ensure minimal downtime.



- **Gujarat** remains the company's largest revenue-contributing market with a **strong regional presence**
- **Strong multi-state** presence enhances market reach and customer accessibility across India
- **Expanding** across multiple states to diversify revenue streams and **strengthen pan-India presence**
- **UAE** contributes ~1.12% of topline, establishing an initial **international footprint**

The Experience Centre showcases our innovation-led solutions, enabling customers and partners to explore, experience and co-create the future of precision manufacturing.

₹14.05 CRORE
Earmarked from IPO proceeds for the Experience Centre.

AHMEDABAD
Experience Centre to be located at our primary base of operations.

Purpose & Features

- Fully operational **product display & live demonstration** facility for NANTA's integrated solutions portfolio
- **Live deployment environment** for ALLBOTIX delivery, cleaning, greeting & AI-enabled robots
- **Interactive showcase** of NANTA AV products including LED displays, conferencing systems, digital signage & interactive panels
- Dedicated hub for **client meetings, B2B presentations, dealer training & product launches**
- Innovation testbed for **custom software, automation & AI integration solutions**
- Strengthens **brand positioning** while enhancing customer confidence in technology capabilities



Area of Impact	Strategic Benefit
Sales Enablement	Improves customer conversion
Dealer Network	Dealer training & engagement hub
Brand Building	Strengthens premium brand positioning
Geographic Expansion	Template for future centres
Product Innovation	Live testing for new solutions
Customer Retention	Supports AMC & client engagement





Mr. Mayank Jani

Managing Director

- B.E., Gujarat University & PGDBA in Marketing, Symbiosis Centre for Distance Learning
- 16+ years of experience in the Audio-Visual and IT Industry
- Previously held roles at TE Connectivity & Kramer Electronics (Global AV brands)
- Co-founded Nozti Cyber-Sec Pvt. Ltd. in 2023
- Oversees marketing strategy, brand management, procurement & business operations at Nanta Tech since
- Featured in Trade Flock 40 Under 40 – 2026

- BA, Gujarat University & Certified in HR & Personnel Management
- 10+ years experience across HR (4 yrs) and Audio-Visual industry (6 yrs)
- Co-founded MNT Info Vision Pvt. Ltd. & founded Niya Enterprise (2017–2023)
- Established MNT Technologies (2018), later acquired by Nanta Tech in 2024
- Leads strategic planning, brand positioning & day-to-day operations at Nanta Tech since inception (2023)



Mrs. Mansiben Jani

Chairman and Whole Time Director



Mohammed Noor Akhunji
Head - Robotics

- M.Sc. Robotics Engineering & B.E. Computer Engineering
- 3+ years in robotics, ROS2, AI robots & IoT systems
- Leads robotics R&D, engineering teams & deployments at Allbotix
- Expertise in service robots and autonomous robotics solutions
- Deployed robotics solutions across hospitality, healthcare & corporates
- International robotics experience across India & UAE markets



Vaishali Jagani
Chief Financial Officer

- Qualified finance professional with 20+ years of experience in accounts, taxation, audit & financial planning
- B.Com (Finance) with expertise in GST, TDS, ITC reconciliation & financial reporting
- Experience across IT, logistics, F&B and e-commerce industries
- Strong track record in financial systems, audits & profitability improvement
- Former Tally ERP9 Certified Trainer with 11+ years of training experience



Manoj Menon
Vice President - Sales

- 8+ years of experience in sales leadership & business development
- Formerly with Kärcher Middle East and Snowwhite Garments UAE
- Expertise in sales strategy, key account management & distribution networks
- PG Diplomas in Computer Science and Procurement (APS)
- Bachelor's Degree from Gujarat University



Pankaj Sharma
General Manager

- B.E. Engineering and PGDBA qualified
- PMP Certified and IICA Certified Independent Director
- 25+ years of experience across sales, projects, operations & bid management
- Formerly associated with (n)Code Solutions, ABL, G4S and AML
- Expertise in pre-sales, government consulting & technology solutions



Naresh Pawar
Technical Manager

- CTS (Certified Technology Specialist) & DMC-E-4K certified AV professional
- 25+ years of experience in AV integration, IT infrastructure & UCaaS solutions
- Well-recognized AV industry expert across India
- Expertise in AV system design, integration & technical solution delivery
- Expertise in pre-sales, government consulting & technology solutions

Marketing Initiatives



Our 7-strong sales & marketing team combines direct client engagement, global exhibitions, and strategic cross-selling to drive consistent pipeline growth and deepen customer relationships.

Strategic Overview





Strategic Market Positioning

- Integrated player in automation, smart infrastructure and technology-driven solutions
- Well-positioned to benefit from demand across construction, manufacturing, logistics & real estate
- Presence in high-growth, technology-led sectors with strong tailwinds



Experienced Promoter & Leadership Team

- Strong promoter background with industry experience via MNT Technologies acquisition
- Combination of entrepreneurial leadership and operational execution capability
- Promoter-led business ensures strategic agility and faster decision-making



Integrated Scalable Model

- Asset-light scalable model driven by technology integration
- Customized solutions across multiple industries
- End-to-end capabilities from design to integration & support
- Flexible structure enabling scalable and efficient growth



Strategic Technology Acquisition

- RSVP Infotech acquisition strengthens AI & software capabilities through:
- Addition of 14 AI Engineers strengthening AI capabilities
 - Enhanced Allbotix AI robotics & automation platform
 - Expands enterprise reach and AI-driven growth strategy



Aligned with Growth Trends

- Exposure to smart cities and infrastructure digitization
- Positioned for rising industrial automation demand
- Growing opportunities in AI-enabled integration solutions
- Aligned with government infrastructure and digital initiatives



Geographic Expansion Strategy

Aims to expand across GCC markets including the UAE, Saudi Arabia, Qatar and Kuwait, focusing on urban infrastructure and industrial development opportunities.



Technology & Innovation Focus

Plans to invest in automation and AI technology integration, smart monitoring and control systems, while gradually transitioning towards higher-value, technology-enabled solutions.



Strategic Partnership Expansion

Aims to partner with technology providers and infrastructure developers to enhance capabilities and expand offerings without significant capex.



Technology-Led Brand Positioning

Aims to position itself as a technology-driven solutions provider by moving up the value chain from execution-focused services to solution architecture and integrated technology offerings.



Vertical Integration Strategy

Plans to expand into smart buildings, industrial automation and logistics solutions, while setting up an in-house assembly unit for robotics and automation products.



Client Relationship Expansion

Aims to strengthen relationships with existing enterprise, institutional and infrastructure clients, with a focus on increasing repeat business and securing long-term contracts.



Execution & Workforce Strengthening

Plans to strengthen its project execution teams and technical workforce to improve delivery timelines, enhance operational efficiency and support scalable growth.



Experience Centre Setup

Establishing a flagship AV & Robotics Experience Centre in Ahmedabad to strengthen customer engagement and brand visibility.



Distribution Network Growth

Expanding national dealer network and pan-India service coverage to diversify geographic presence.



Geographic Expansion

Expanding beyond Gujarat into key Indian markets through a stronger dealer & distributor network.



Brand Building & Marketing

Strengthening NANTA & ALLBOTIX brands through digital marketing, industry events, and media presence.



Revenue Diversification

Scaling Robotics (ALLBOTIX) and Software & AI businesses to diversify revenue mix beyond AV solutions.



Customer Retention & AMC Growth

Scaling AMC and after-sales services to build stable recurring revenue streams.



New Product Lines

Launching next-gen AV products, expanding ALLBOTIX robot portfolio, and developing AI-powered solutions.



Strategic Partnerships

Strengthening partnerships with AV, robotics, and technology players to enhance supply chain and product quality.



Industry Overview



Market Opportunities - Robotics

India's service robotics market is **accelerating rapidly** backed by strong structural tailwinds, rising automation adoption and a fast-expanding ecosystem.

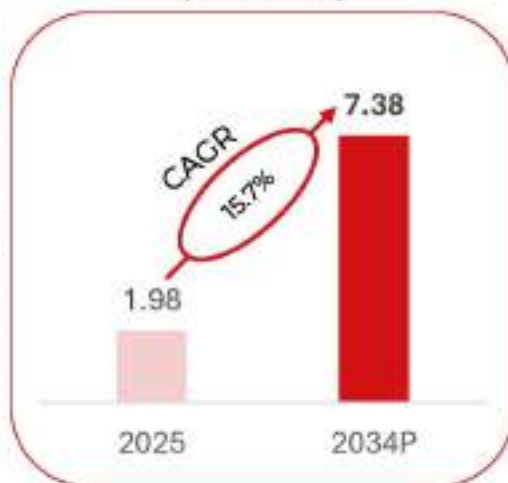
Key Growth Drivers

- Policy & Government Push:** "Make in India," PLI schemes, and Smart City initiatives.
- Labor Shortages:** Rising wages and skilled workforce gaps driving demand.
- Declining Costs:** Robot component prices fell ~60% between 2022-2025, improving ROI.
- E-commerce & Logistics Boom:** Rapid growth in warehousing automation for D2C and logistics expansion.
- Funding Momentum:** Indian robotics startup funding grew from \$28.8M (2022) to \$117M (2024).
- Urbanisation Growth:** Rising middle-class demand accelerating automation adoption across hotels, hospitals, malls & public infrastructure.

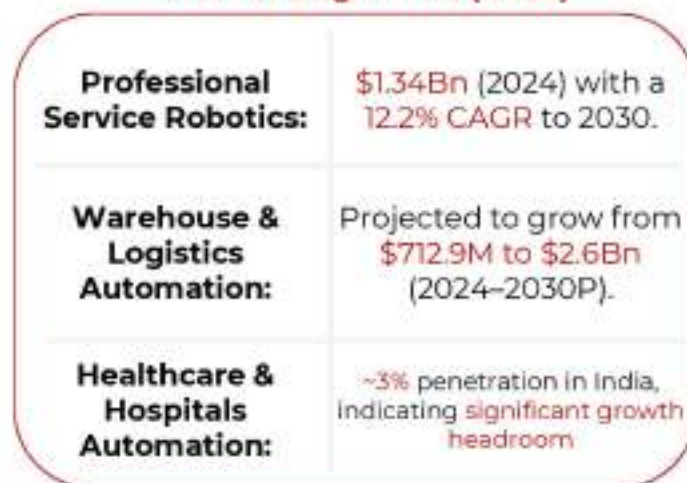
Sources: Imarc Research Report, IFR Research, Press Trust of India, Grand View Research, Fortune Business Insights



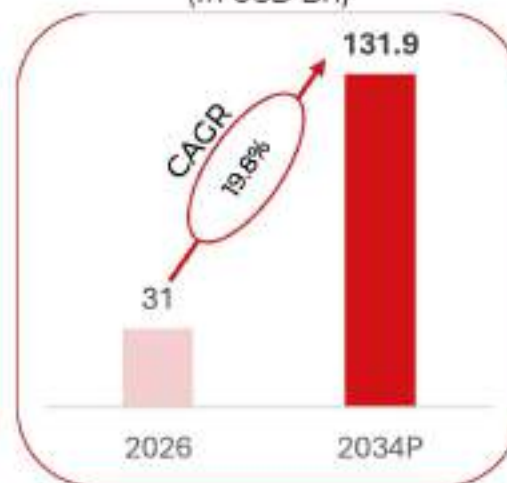
Indian Robotics Market Size (In USD Bn)



Indian Service Robotics Market Segments (2025)



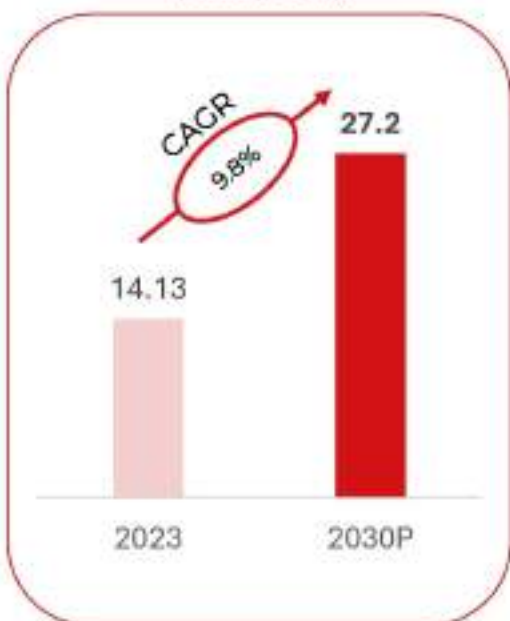
Global Service Robotics Market Growth (In USD Bn)



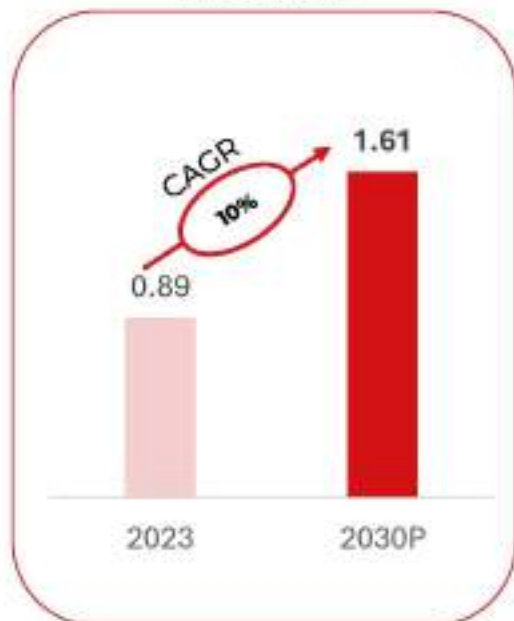
India's AV ecosystem is growing due to **smart living, digital transformation, and immersive experiences** across businesses, homes, and public spaces.

Market Size & Outlook

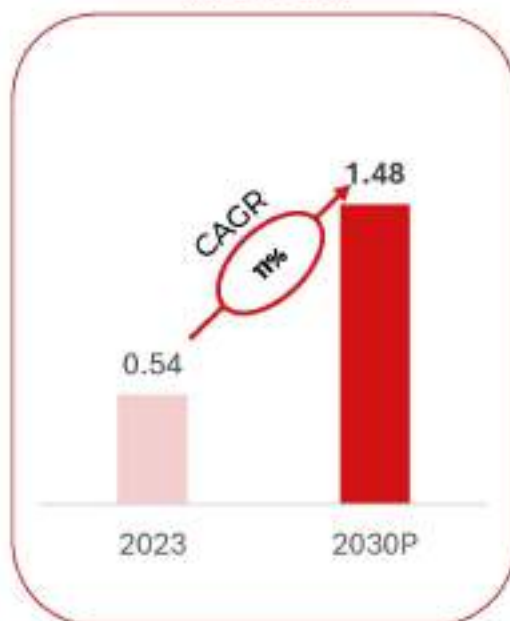
AV Hardware Market
(In USD Bn)



Digital Signage Market
(In USD Bn)



Video Conferencing Market
(In USD Bn)



Strong Growth Ahead

Robust demand across corporate, residential and public sectors is driving consistent growth through 2030+.

Key Growth Drivers

- **Rising Urban Middle Class:** Urbanization and higher disposable incomes fuel aspirations for premium lifestyle experiences.
- **Technology Adoption:** High smartphone/IoT penetration and government programs like Digital India are mainstreaming smart solutions.
- **Enterprise & Education Digitization:** Investment in advanced AV for seamless collaboration and interactive learning.
- **Entertainment & Events Boom:** Growth in OTT, cinemas, and live events drives demand for superior sound and visuals.
- **Upgrading Workspaces:** Transitioning to advanced video conferencing suites and large LED/video walls.
- **Policy Tailwinds:** Support from Smart Cities Mission, PLI incentives, and a thriving hospitality sector.

Half-Yearly Financial Performance





Mr. Mayank Jani

Managing Director

"FY2026 marked a defining milestone in the journey of Nanta Tech. Following our successful listing on the exchange in December 2025, we are proud to have begun this journey with strong operational and financial momentum. During the year, revenue grew 37% to ₹7,010 lakh, while net profit increased 74% to ₹817 lakh, reflecting strong execution, an improving business mix, and the rising contribution of our high-margin Robotics & AI business. These results validate the scalable, technology-led organisation we are building for the future.

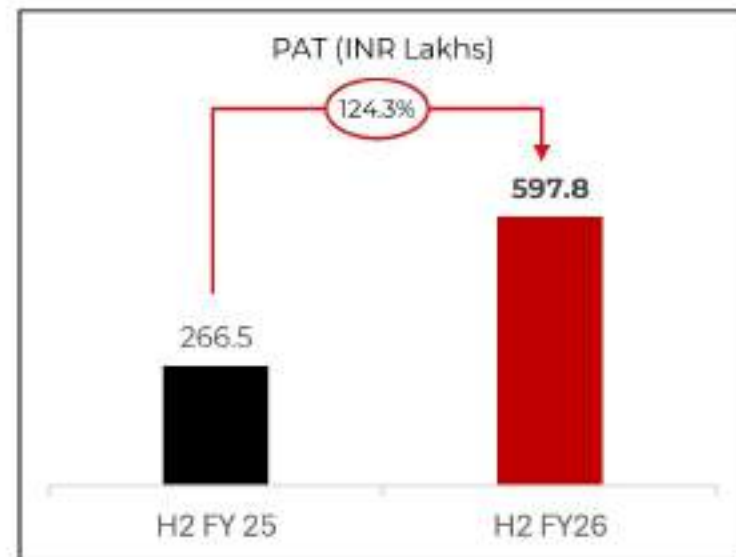
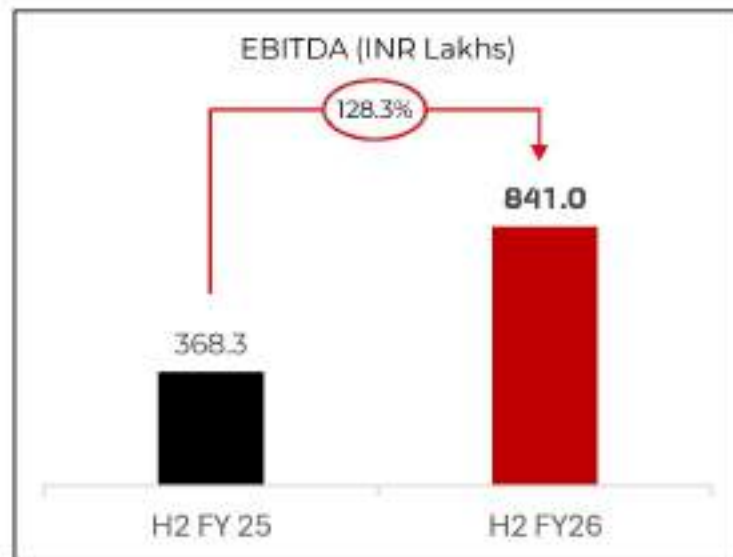
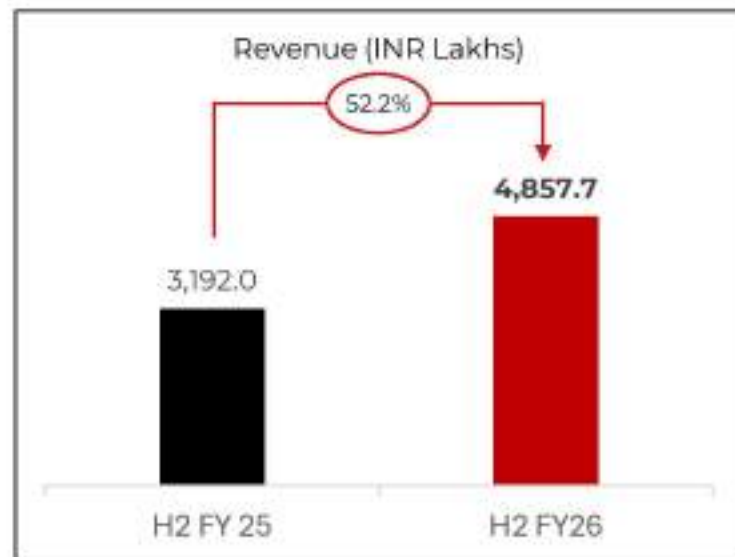
Over the past year, we continued to strategically rebalance our portfolio towards Robotics & Artificial Intelligence solutions. This shift is clearly reflected in our profitability, with Gross Profit Margin improving to 48.6% from 21.6% in FY25 and EBITDA Margin expanding to 16.4% from 12.5%. The improvement has been driven by the increasing contribution of our Robotics & AI division, which delivers structurally superior margins compared to the traditional Audio-Visual integration business.

A key strategic development during the year was the acquisition of RSVP Infotech, which significantly strengthened our AI and software capabilities. The acquisition enhances our engineering talent, strengthens the technology architecture of our Allbotix robotics and automation platform, and expands our enterprise engagement capabilities, positioning Nanta Tech for larger and more sophisticated automation deployments.

The Robotics & AI industry is undergoing a major global transformation, with India emerging as a high-growth market for intelligent automation across hospitality, manufacturing, infrastructure, logistics, retail, and enterprise sectors. With our integrated technology capabilities, growing execution track record, and expanding market presence, we believe Nanta Tech is well-positioned to capitalise on this structural opportunity.

We enter FY2027 with the strongest order pipeline in the company's history and multiple large-scale Robotics & AI opportunities under active engagement across industry verticals. Backed by a clear strategic roadmap, strengthening technology capabilities, and a robust growth pipeline, we remain confident in our ability to create long-term value for all stakeholders."

Half Yearly Financial Metrics



Half Yearly Income Statement

Particulars (INR Lakhs)	H2-FY26	H2-FY25	Y-o-Y	H1-FY26	H-o-H	FY26	FY25	Y-o-Y
Revenue from Operations	4,857.7	3,192.0	52.2%	2,152.7	125.7%	7,010.4	5,123.6	36.8%
Purchase of Stock-In-Trade	2,813.4	2,685.7		1,014.5		3,827.9	4,469.9	
Changes in Inventories of Stock-In-Trade	-54.3	-207.3		-167.7		-222.0	-451.6	
Gross Profit	2,098.6	713.7	194.1%	1,305.9	60.7%	3,404.5	1,105.2	208.0%
Gross Profit Margin (%)	43.2%	22.4%	2080 bps	60.7%	-1750 bps	48.6%	21.6%	2700 bps
Employee Benefit Expense	84.0	27.2		55.5		139.5	104.9	
Other Expense	1,173.6	318.1		942.3		2,116.0	357.6	
EBITDA	841.0	368.3	128.3%	308.1	173.0%	1,149.1	642.7	78.8%
EBITDA Margin (%)	17.3%	11.5%	580 bps	14.3%	300 bps	16.4%	12.5%	390 bps
Other Income	8.6	6.0		2.5		11.1	6.0	
Depreciation and Amortization	38.2	15.4		10.3		48.6	20.4	
EBIT	811.4	358.9	126.1%	300.3	170.2%	1,111.6	628.4	76.9%
EBIT Margin (%)	16.7%	11.2%	550 bps	13.9%	280 bps	15.9%	12.3%	360 bps
Finance Cost	8.9	2.7		2.1		10.9	2.7	
Profit before Tax	802.5	356.2	125.3%	298.2	169.1%	1,100.7	625.7	75.9%
Tax	204.7	89.7		79.0		283.7	157.5	
Profit after Tax	597.8	266.5	124.3%	219.2	172.7%	817.0	468.2	74.5%
PAT Margin (%)	12.3%	8.4%	390 bps	10.2%	210 bps	11.7%	9.1%	260 bps
EPS	14.8	7.4		6.0		20.2	12.9	

Half Yearly Balance Sheet

Assets (INR Lakhs)	Mar - 26	Sep - 25
(a)Property, Plant and Equipment		
(i)Tangible Assets	1,354.2	19.5
(ii)Intangible Assets	838.3	198.4
(b)Non-Current Investments	0.3	-
(c) Deferred Tax Assets	-	-
(d) Long Term Loans and Advances	-	-
(e) Other Non-Current Assets	6.6	-
Total Non-Current Assets	2,199.3	217.9
(a) Inventories	1,038.8	816.7
(b) Trade Receivables	3,998.7	2,078.7
(c) Cash and Cash Equivalent	112.9	5.0
(d) Short-Term Loans and Advances	404.0	3.4
(e) Other Current Assets	255.9	11.6
Total Current Assets	5,810.1	2,915.3
Total Assets	8,009.5	3,133.2

Equity & Liabilities (INR Lakhs)	Mar - 26	Sep - 25
(a) Share Capital	513.0	368.4
(b) Proprietor's Capital	-	-
(c) Reserve & Surplus	4,484.8	1,048.0
Total Equity	4,997.8	1,416.4
(a) Long Term Borrowings	249.3	49.6
(b) Deferred Tax Liabilities	43.5	2.8
(c) Long term provisions	-	-
Total Non-Current Liabilities	292.9	52.4
(a) Short Term Borrowings	179.5	0.8
(b) Trade Payables	2,040.2	1,414.4
(c) Other Current Liabilities	110.2	41.0
(d) Short Term Provisions	388.8	208.2
Total Current Liabilities	2,718.8	1,664.4
Total Equity & Liabilities	8,009.5	3,133.2

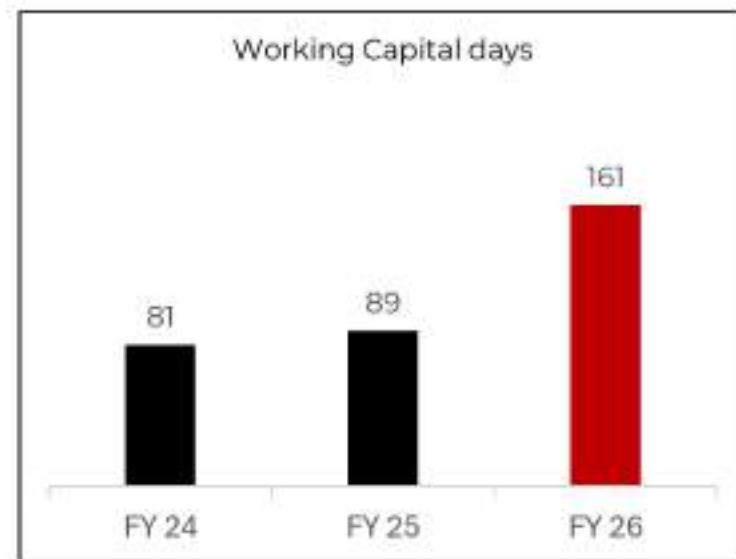
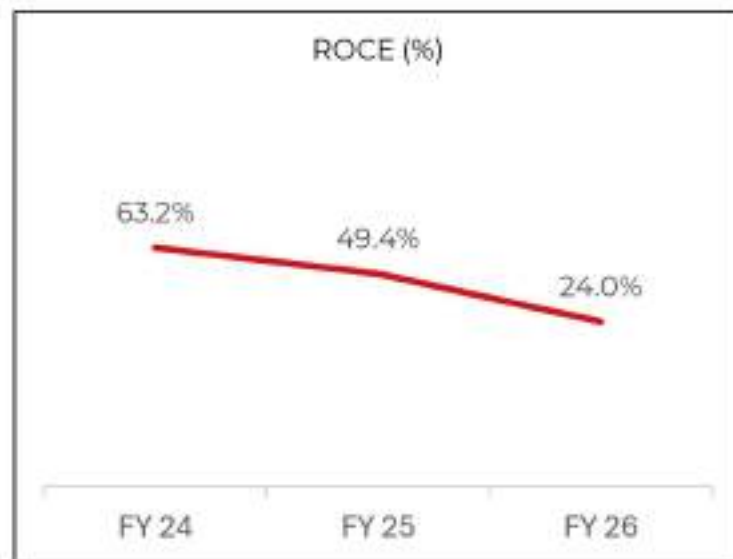
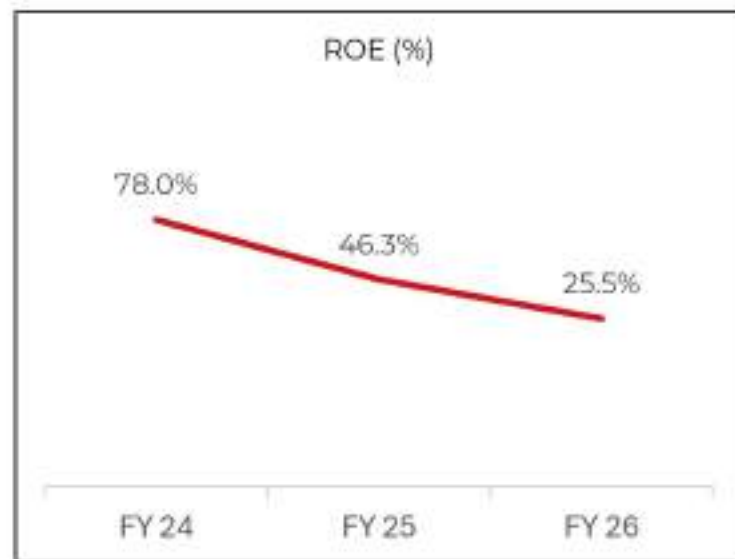
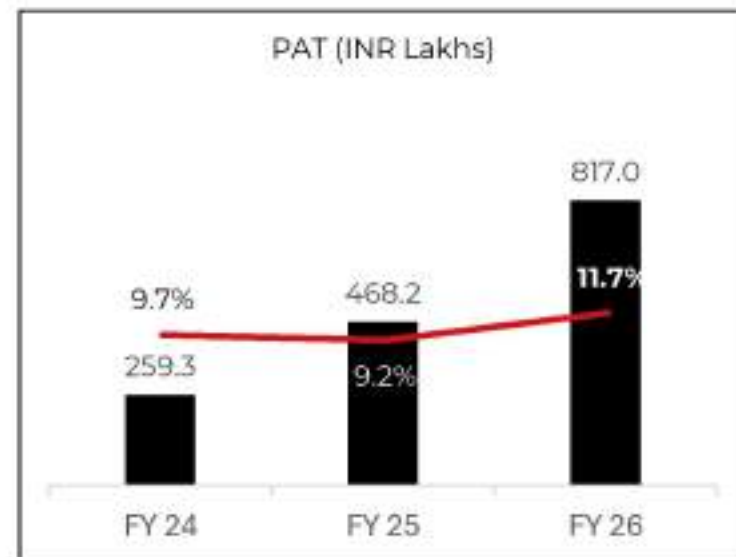
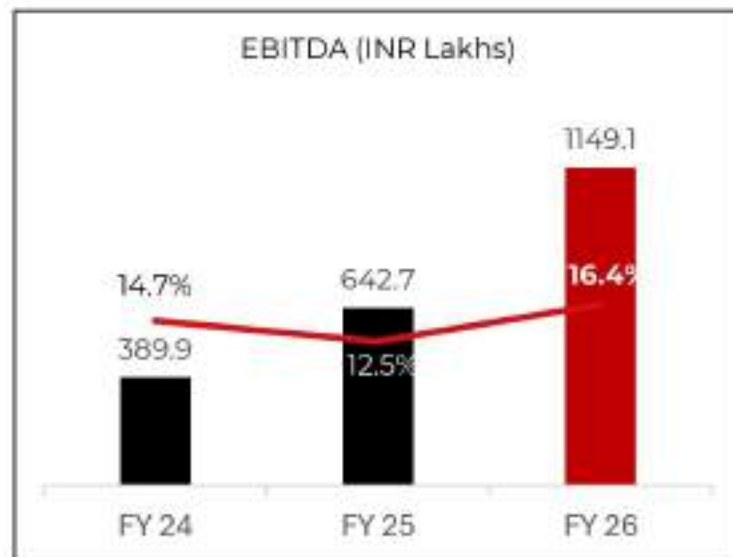
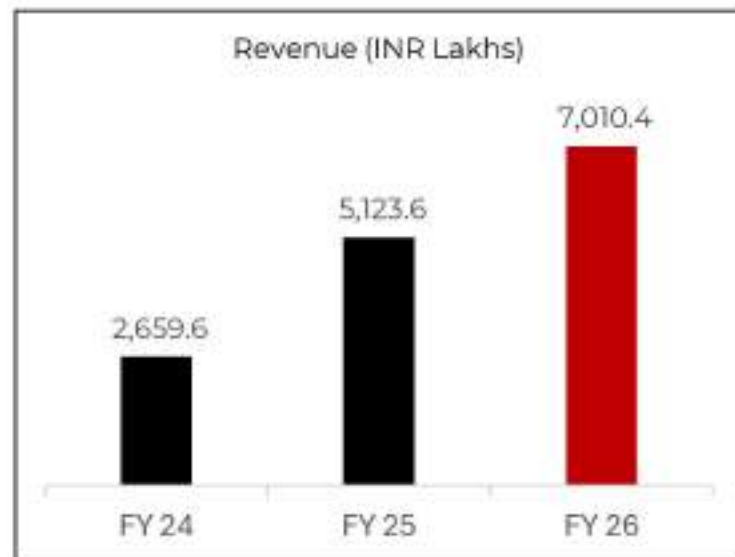
Half Yearly Cash Flow Statement

Particulars (INR Lakhs)	Mar - 26	Sep - 25
Cash Flow from Operating Activities		
Profit before Tax	1,100.7	625.7
Adjustment for Non-Operating Items	51.6	21.7
Operating Profit before Working Capital Changes	1,152.3	647.4
Changes in Working Capital	-1,958.2	-827.4
Cash Generated/Used from Operations	-805.9	-180.0
Less: Direct Taxes paid	-195.2	-7.6
Net Cash from Operating Activities	-1,001.1	-187.6
Cash Flow from Investing Activities	-2,030.0	-209.2
Cash Flow from Financing Activities	3,139.1	380.9
Net Increase/(Decrease) in Cash and Cash equivalents	107.9	-15.8

Historical Financial Performance



Key Financial Metrics



*The decline in ROE & ROCE is because the company was listed in December 2025. ROE and ROCE for FY26 are calculated based on the post-listing equity base and capital employed structure, while FY24 & FY25 figures reflect the pre-listing equity base

Historical Income Statement

Particulars (INR Lakhs)	FY24	FY25	FY26
Revenue from Operations	2,659.6	5,123.6	7,010.4
Purchase of Stock-In-Trade	1,941.8	4,469.9	3,827.9
Changes in Inventories of Stock-In-Trade	-68.9	-451.6	-222.0
Gross Profit	786.7	1,105.2	3,404.5
Gross Profit Margin (%)	29.6%	21.6%	48.6%
Employee Benefit Expense	14.7	104.9	139.5
Other Expense	382.1	357.6	2,116.0
EBITDA	389.9	642.7	1,149.1
EBITDA Margin (%)	14.7%	12.5%	16.4%
Other Income	0.1	6.0	11.1
Depreciation and Amortization	7.3	20.4	48.6
EBIT	382.7	628.4	1,111.6
EBIT Margin (%)	14.4%	12.3%	15.9%
Finance Cost	36.2	2.7	10.9
Profit before Tax	346.5	625.7	1,100.7
Tax	87.2	157.5	283.7
Profit after Tax	259.3	468.2	817.0
PAT Margin (%)	9.7%	9.1%	11.7%
EPS	7.7	12.9	20.2

Note - The figures of Nanta Tech Limited are Consolidated with figures of MNT Technologies for FY24

Historical Balance Sheet

Assets (INR Lakhs)	Mar - 24	Mar - 25	Mar - 26
(a) Property, Plant and Equipment			
(i) Tangible Assets	15.3	19.5	1,354.2
(ii) Intangible Assets	-	198.4	838.3
(b) Non-Current Investments	-	-	0.3
(c) Deferred Tax Assets	3.2	-	-
(d) Long Term Loans and Advances	-	-	-
(e) Other Non-Current Assets		-	6.6
Total Non-Current Assets	18.5	217.9	2,199.3
(a) Inventories	365.1	816.7	1,038.8
(b) Trade Receivables	1,127.8	2,078.7	3,998.7
(c) Cash and Cash Equivalent	20.6	5.0	112.9
(d) Short-Term Loans and Advances	21.7	3.4	404.0
(e) Other Current Assets	-	11.6	255.9
Total Current Assets	1,535.1	2,915.3	5,810.1
Total Assets	1,553.6	3,133.2	8,009.5

Equity & Liabilities (INR Lakhs)	Mar - 24	Mar - 25	Mar - 26
(a) Share Capital	11.6	368.4	513.0
(b) Proprietor's Capital	-	-	-
(c) Reserve & Surplus	594.3	1,048.0	4,484.8
Total Equity	605.9	1,416.4	4,997.8
(a) Long Term Borrowings	-	49.6	249.3
(b) Deferred Tax Liabilities	-	2.8	43.5
(c) Long term provisions	0.2	-	0.0
Total Non-Current Liabilities	0.2	52.4	292.9
(a) Short Term Borrowings	-	0.8	179.5
(b) Trade Payables	875.7	1,414.4	2,040.2
(c) Other Current Liabilities	18.7	41.0	110.2
(d) Short Term Provisions	53.2	208.2	388.8
Total Current Liabilities	947.6	1,664.4	2,718.8
Total Equity & Liabilities	1,553.6	3,133.2	8,009.5

Historical Cash Flow Statement

Particulars (INR Lakhs)	Mar - 24	Mar - 25	Mar - 26
Cash Flow from Operating Activities			
Profit before Tax	245.4	625.7	1,100.7
Adjustment for Non-Operating Items	1.2	21.7	51.6
Operating Profit before Working Capital Changes	246.6	647.4	1,152.3
Changes in Working Capital	-218.7	-827.4	-1,958.2
Cash Generated/Used from Operations	27.9	-180.0	-805.9
Less: Direct Taxes paid	-8.3	-7.6	-195.2
Net Cash from Operating Activities	19.6	-187.6	-1,001.1
Cash Flow from Investing Activities	-	-209.2	-2,030.0
Cash Flow from Financing Activities	1.0	380.9	3,139.1
Net Increase/(Decrease) in Cash and Cash equivalents	20.6	-15.8	107.9

Company



Nanta Tech Limited

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Thank You!

Investor Relations Partner



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